

**New Patient Intake Form**

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Title:  Mr.  Mrs.  Ms.  Miss  Dr. Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email \_\_\_\_\_

Authorization to:  **Call** ( Cell  Home  Work)  **Text**  **Email**  Don't leave messagesGender:  Male  FemaleSSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
(If you want to use your insurance)Marital Status :  Single  Married  Other \_\_\_\_\_

# of Children \_\_\_\_ Ages \_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_

**Employment:**  Employed  Self  Unemployed  FT Student  PT Student  Retired

Employer \_\_\_\_\_

Your Occupation \_\_\_\_\_

**Spouse Information**

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Spouse Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

**Emergency Contact**  Same as Spouse

Contact Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Contact Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

How did you hear about our office?

 Patient: \_\_\_\_\_  NewsPaper: \_\_\_\_\_ Marketing material: \_\_\_\_\_  Other: \_\_\_\_\_

Is your condition the result of:  Car accident  Work accident  Other \_\_\_\_\_

Date of accident : \_\_\_/\_\_\_/\_\_\_\_\_ Do you or will you have a report?  Yes  No

Do you have insurance coverage?  Yes  No  Personal injury case  Workers Comp

BCBS GA  Aetna  Cigna  United Health  Humana  Railroad Medicare  
 Medicare  Medicaid  Other: \_\_\_\_\_ (Car, Work, Private, etc.)

Insurance Plan : \_\_\_\_\_ Primary insured :  Self  \_\_\_\_\_

Group #: \_\_\_\_\_ CPID #: \_\_\_\_\_

Insurance address: \_\_\_\_\_

### **Financial Policy and Chiropractic Active Life Plans**

We are committed to providing you with the best chiropractic care possible in a caring environment and have established our financial policies to achieve that goal. You will be expected to pay for your chiropractic care at the time the service is rendered unless you arrange an Active Life Plan in advance. These plans are designed to be the most cost effective way to keep you and your family as healthy as possible. They include Crisis Care, Critical Transition and Lifestyle Care Plans. Details of these plans will be discussed with you during your Chiropractic Report. Please choose one of the following fee options:

- Regular Fees:** If you have health insurance that covers chiropractic and choose to use it, you will be charged the regular fees. We will file the insurance claim for you, but please remember that in the event of a dispute, your agreement with your insurance company is between you and them. Any unpaid balances remaining after your insurance claim has been processed will be billed to you and you will be expected to pay your balance within 30 days. Please note that most insurance companies do not cover Critical Transition or Lifestyle Care.
- Time of Service Discounted Fees:** If you do not have health insurance, choose not to use your health insurance or are participating in Lifestyle Care, you will be eligible for the time of service (TOS) discounted fees. You may request a receipt for tax purposes or a Health Savings Account (HSA) indicating the total amount you have paid for chiropractic care during the year. There is no insurance documentation given with these receipts. In order to be compliant, you will have to sign up for a PCD membership, and pay the \$37 per year per family fee associated, in order to participate in the TOS discounted fees

If a special situation arises, such as an auto accident or a worker's compensation injury, a new examination will need to be performed and you will be charged our regular fees until the claim is settled. We will help you get reimbursed as quickly as possible on these claims. Once the claim is complete, you can begin to pay the Time of Service discounted fees again.

I, (name) \_\_\_\_\_ have read and I understand the above policies.

I have selected the fee option that applies to me.

\_\_\_\_\_  
Patient signature

\_\_\_\_\_  
Date

<i>Medical Conditions:</i>	<input type="checkbox"/> No Issues		
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Other
<input type="checkbox"/> Hypertension	<input type="checkbox"/> Cancer	<input type="checkbox"/> Heart Disease	
<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Psychiatric Illness	<input type="checkbox"/> Stroke	
<input type="checkbox"/> Asthma	<input type="checkbox"/> Skin Disorder	<input type="checkbox"/> Osteoporosis	

<i>Allergies:</i>	<input type="checkbox"/> No Issues		
<input type="checkbox"/> Mold	<input type="checkbox"/> Seasonal	<input type="checkbox"/> Milk or Lactose	<input type="checkbox"/> Animal
<input type="checkbox"/> Chemical	<input type="checkbox"/> Sulfites	<input type="checkbox"/> Wheat/Glutens	<input type="checkbox"/> Other x

<i>Surgeries:</i>	<input type="checkbox"/> No Issues		
<input type="checkbox"/> Appendectomy	<input type="checkbox"/> Cardiovascular	<input type="checkbox"/> Cervical spine	<input type="checkbox"/> Hysterectomy
<input type="checkbox"/> Joint Replacement	<input type="checkbox"/> Prostate	<input type="checkbox"/> Lumbar spine	<input type="checkbox"/> Gall Bladder
<input type="checkbox"/> Brain	<input type="checkbox"/> Shoulder	<input type="checkbox"/> Thoracic spine	<input type="checkbox"/> Knee
<input type="checkbox"/> Carpal Tunnel	<input type="checkbox"/> Gastro-intestinal	<input type="checkbox"/> Uro-genital	<input type="checkbox"/> Hernia
<input type="checkbox"/> Breast Augmentation	<input type="checkbox"/> Other		

<i>Family History</i>	<input type="checkbox"/> No Issues	<input type="checkbox"/> No Issues
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Parent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Cancer	<input type="checkbox"/> Parent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Parent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Parent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Hypertension	<input type="checkbox"/> Parent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Stroke	<input type="checkbox"/> Parent	<input type="checkbox"/> Sibling
<input type="checkbox"/> Thyroid	<input type="checkbox"/> Parent	<input type="checkbox"/> Sibling

<b>Cardiovascular</b>			<b>Respiratory</b>			<b>Allergic/Immunologic</b>		
<input type="checkbox"/> No Issues	Past	Present	<input type="checkbox"/> No Issues	Past	Present	<input type="checkbox"/> No Issues	Past	Present
Poor Circulation	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Hives	<input type="checkbox"/>	<input type="checkbox"/>
Hypertension	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	Immune Disorder	<input type="checkbox"/>	<input type="checkbox"/>
Aortic Aneurism	<input type="checkbox"/>	<input type="checkbox"/>	Short Breath	<input type="checkbox"/>	<input type="checkbox"/>	HIV/AIDS	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Allergy Shots	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>	Cold/Flu	<input type="checkbox"/>	<input type="checkbox"/>	Cortisone Use	<input type="checkbox"/>	<input type="checkbox"/>
Chest Pain	<input type="checkbox"/>	<input type="checkbox"/>	Cough	<input type="checkbox"/>	<input type="checkbox"/>			
High Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	Wheezing	<input type="checkbox"/>	<input type="checkbox"/>			
Pace Maker	<input type="checkbox"/>	<input type="checkbox"/>				<b>Ear, Nose and Throat</b>		
Jaw Pain	<input type="checkbox"/>	<input type="checkbox"/>	<b>Eyes</b>			<input type="checkbox"/> No Issues	Past	Present
Irregular Heartbeat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> No Issues	Past	Present	Difficulty Swallowing	<input type="checkbox"/>	<input type="checkbox"/>
Swelling of legs	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	<input type="checkbox"/>
			Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	Hearing Loss	<input type="checkbox"/>	<input type="checkbox"/>
<b>Genitourinary</b>			Blurred Vision	<input type="checkbox"/>	<input type="checkbox"/>	Sore Throat	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> No Issues	Past	Present				Nosebleeds	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<b>Psychiatric</b>			Bleeding Gums	<input type="checkbox"/>	<input type="checkbox"/>
Burning Urination	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> No Issues	Past	Present	Sinus Infections	<input type="checkbox"/>	<input type="checkbox"/>
Frequent Urination	<input type="checkbox"/>	<input type="checkbox"/>	Depression	<input type="checkbox"/>	<input type="checkbox"/>			
Blood in Urine	<input type="checkbox"/>	<input type="checkbox"/>	Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<b>Gastrointestinal</b>		
Kidney Stones	<input type="checkbox"/>	<input type="checkbox"/>	Stress	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> No Issues	Past	Present
Lower Side Pain	<input type="checkbox"/>	<input type="checkbox"/>				Gall Bladder Problems	<input type="checkbox"/>	<input type="checkbox"/>
			<b>Endocrine</b>			Bowel Problems	<input type="checkbox"/>	<input type="checkbox"/>
<b>Neurologic</b>			<input type="checkbox"/> No Issues	Past	Present	Constipation	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> No Issues	Past	Present	Thyroid	<input type="checkbox"/>	<input type="checkbox"/>	Liver Problems	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Hair Loss	<input type="checkbox"/>	<input type="checkbox"/>	Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>
Head Injury	<input type="checkbox"/>	<input type="checkbox"/>	Menopausal	<input type="checkbox"/>	<input type="checkbox"/>	Nausea/Vomiting	<input type="checkbox"/>	<input type="checkbox"/>
Brain Aneurysm	<input type="checkbox"/>	<input type="checkbox"/>	PMS	<input type="checkbox"/>	<input type="checkbox"/>	Bloody Stools	<input type="checkbox"/>	<input type="checkbox"/>
Numbness	<input type="checkbox"/>	<input type="checkbox"/>				Poor Appetite	<input type="checkbox"/>	<input type="checkbox"/>
Severe Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<b>Hematologic</b>					
Pinched Nerves	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> No Issues	Past	Present	<b>Musculoskeletal</b>		
Parkinson's	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> No Issues	Past	Present
Carpal Tunnel	<input type="checkbox"/>	<input type="checkbox"/>	Blood Clots	<input type="checkbox"/>	<input type="checkbox"/>	Gout	<input type="checkbox"/>	<input type="checkbox"/>
Vertigo	<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
			Bruising	<input type="checkbox"/>	<input type="checkbox"/>	Joint Stiffness	<input type="checkbox"/>	<input type="checkbox"/>
<b>Constitutional</b>			Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Muscle Weakness	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> No Issues	Past	Present	Fever, Chills	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>
			Sweating	<input type="checkbox"/>	<input type="checkbox"/>	Broken Bones	<input type="checkbox"/>	<input type="checkbox"/>
Weight Loss/Gain	<input type="checkbox"/>	<input type="checkbox"/>	Varicose Vein	<input type="checkbox"/>	<input type="checkbox"/>	Joints Replaced	<input type="checkbox"/>	<input type="checkbox"/>
Low Energy Level	<input type="checkbox"/>	<input type="checkbox"/>				Neck Pain	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty Sleeping	<input type="checkbox"/>	<input type="checkbox"/>				Low Back Pain	<input type="checkbox"/>	<input type="checkbox"/>
						Upper Back Pain	<input type="checkbox"/>	<input type="checkbox"/>

<i>Social History:</i>	Frequency	Frequency	
<input type="checkbox"/> Caffeine use	<input type="checkbox"/> Occasional	<input type="checkbox"/> Often	<input type="checkbox"/> never
<input type="checkbox"/> Drink Alcohol	<input type="checkbox"/> Occasional	<input type="checkbox"/> Often	<input type="checkbox"/> never
<input type="checkbox"/> Exercise	<input type="checkbox"/> Occasional	<input type="checkbox"/> Often	<input type="checkbox"/> never
<input type="checkbox"/> Drink Water	<input type="checkbox"/> More than 64 oz/day	<input type="checkbox"/> Less than 64 oz/day	<input type="checkbox"/> never
<input type="checkbox"/> Cigarettes	<input type="checkbox"/> More than 1 pack/day	<input type="checkbox"/> Less than 1 pack/day	<input type="checkbox"/> never
<input type="checkbox"/> Sleep	<input type="checkbox"/> Over 8 hours/night	<input type="checkbox"/> Less than 8 hours/night	<input type="checkbox"/> Insomnia
<input type="checkbox"/> Other			

<i>Occupational Activities</i>			
<input type="checkbox"/> Administration	<input type="checkbox"/> Business Owner	<input type="checkbox"/> Clerical/Secretary	<input type="checkbox"/> Computer User
<input type="checkbox"/> Heavy Equipment operator	<input type="checkbox"/> Daycare/Childcare	<input type="checkbox"/> Construction	<input type="checkbox"/> Health Care
<input type="checkbox"/> Food Service Industry	<input type="checkbox"/> Medium Manual Labor	<input type="checkbox"/> Manufacturing	<input type="checkbox"/> Home Services
<input type="checkbox"/> Heavy Manual Labor	<input type="checkbox"/> Light Manual Labor	<input type="checkbox"/> Executive/Legal	<input type="checkbox"/> Housekeeper
<input type="checkbox"/> Other			

*Other Information you would like to include:*

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What is your **primary reason** for consulting today? \_\_\_\_\_

When did your symptoms begin? \_\_\_\_\_

How did your symptoms begin? \_\_\_\_\_

**What describes the nature of your symptoms?**

- Sharp
- Burning
- Ache
- Tingling
- Numb
- Throbbing
- Shooting
- Other \_\_\_\_\_

**By Using the key below, indicate on the body diagram where you are experiencing the following symptoms:**

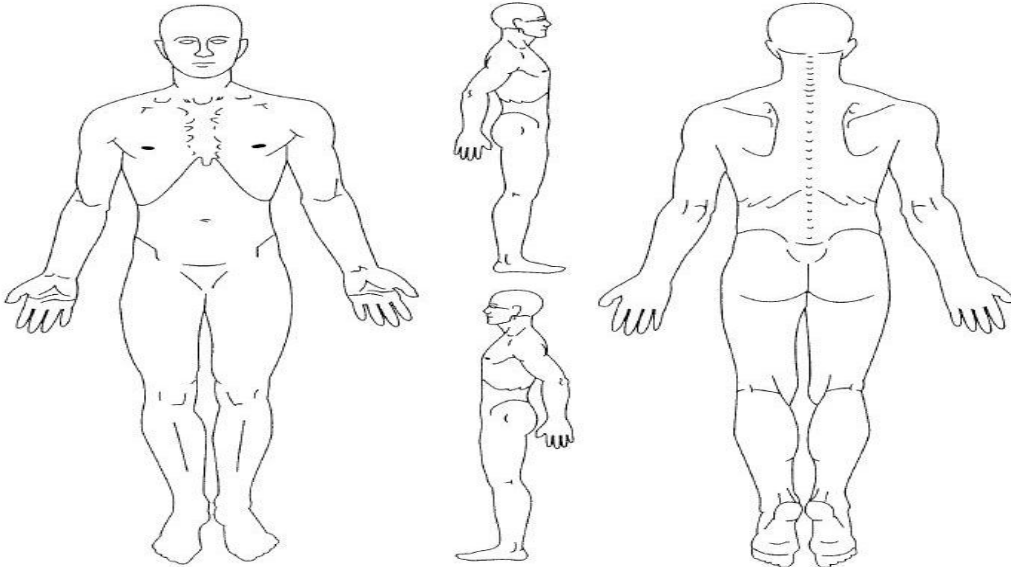
**N=Numbness**

**B=Burning**

**S=Sharp**

**T=Tingling**

**A=Dull Ache**



**Average Pain Intensity: (Circle)**

Last 24 hours: no pain 0 1 2 3 4 5 6 7 8 9 10 worst pain

Past week: no pain 0 1 2 3 4 5 6 7 8 9 10 worst pain

Does anything improve your pain?  Yes  No If Yes, please list: \_\_\_\_\_

**How often do you experience your symptoms? (Select one)**

- Constantly (76-100% of the day)
- Frequently (51-75% of the day)
- Occasionally (26-50% of the day)
- Intermittently (0-25% of the day)

I \_\_\_\_\_, certify that this information is exact to the best of my knowledge.

Date : \_\_\_/\_\_\_/\_\_\_